



Amit Kumar Modi

Company Secretary

16/121-122, Faiz Road,
Karol Bagh, Delhi- 110005

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- | | | | | |
|-----|--|---|--|------------------------------|
| 1. | For Quarter Ended | : | 31 st December, 2013 | |
| 2. | ISIN | : | INE974F01017 | |
| 3. | Face Value | : | Rs. 10/- | |
| 4. | Name of the Company | : | Sunshine Capital Limited | |
| 5. | Registered Office of the Company | : | 209, Bhanot Plaza - II, 3 D.B. Gupta Road
New Delhi-110 055 | |
| 6. | Correspondence Address | : | 209, Bhanot Plaza - II, 3 D.B. Gupta Road
New Delhi-110 055 | |
| 7. | Telephone No. | : | ----- | |
| 8. | E-mail Address | : | sunshinecapital95@gmail.com | |
| 9. | Name of the Stock Exchange
where the Company's Securities
are listed | : | Delhi Stock Exchange Limited | |
| | | | Number of
Shares | % of Total
Issued Capital |
| 10. | Issued Capital | : | 13020900 | 100 |
| 11. | Listed Capital
(As per company records) | : | 3020900 | 23.20 |
| 12. | Held in dematerialised form in NSDL | : | 640900 | 4.92 |
| 13. | Held in dematerialised form in CDSL | : | 451850 | 3.47 |
| 14. | Physical | : | 1928150 | 14.81 |
| 15. | Total No. of Shares (12+13+14) | : | 13020900 | 100 |
| 16. | Reasons for differences if any, between (10 & 11), (10 & 15), (11 & 15): | | | |

Pursuant to Preferential Issue of 1,00,00,000 shares by the Company, as on 29th March, 2008, Corporate Action with NSDL, CDSL and Listing of Securities with Delhi Stock Exchange are in process.

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16. Reasons for differences if any, between (10 & 11), (10 & 15), (11 & 15): Pursuant to Preferential Issue of 1,00,00,000 shares by the Company, as on 29th March, 2008, Corporate Action with NSDL, CDSL and Listing of Securities with Delhi Stock Exchange are in process.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No of Shares		Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NDSL	In-Principle Approval Pending for SE (Specify Names)
	Before	After					
-	-	-	-	-	-	-	-

*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Member is updated : Yes
19. Reference of previous quarter with regards to excess Dematerialization shares, if any : N.A.
20. Has the company resolved the Matter mentioned in point no. 19 above in the Current quarter? If not, reason why? : N.A.
21. Name of the Compliance Officer of the Company : Mr. S. K. Jain
22. Name, Telephone No., Regn. No. of the Secretarial Auditor (Secretarial Auditor) : CS Amit Kumar Modi
9873371981
M No. : 29371
23. Appointment of Common Agency For shares registry for shares registry work, if yes (name & address) : Beetal Financial & Computer Services Pvt
Beetal House, 3rd Floor, 99, Madangir,
Near Dada Harsukhdas Mandir,
New Delhi-110062.



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24. Any other details that the auditor : NIL
may like to provide (e.g. BIFR
Company, delisting from SE,)

**For Amit Kumar Modi
Company Secretary**



**Amit Kumar Modi
Proprietor**

M.No. : 29371

C.P. No. : 11265