

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | | |
|-----|--|---|--|------------------------------|
| 1. | For Quarter Ended | : | 30 th June, 2016 | |
| 2. | ISIN | : | INE974F01017 | |
| 3. | Face Value | : | Rs. 10/- | |
| 4. | Name of the Company | : | Sunshine Capital Limited | |
| 5. | Registered Office of the Company | : | 209, Bhanot Plaza - II, 3 D.B. Gupta Road New Delhi-110 055 | |
| 6. | Correspondence Address | : | 16/121-122, Jain Bhawan, Faiz Road, Karol Bagh, Delhi-110005 | |
| 7. | Telephone No. | : | 011-23582393 | |
| 8. | E-mail Address | : | sunshinecapital95@gmail.com | |
| 9. | Name of the Stock Exchange where the Company's Securities are listed | : | Delhi Stock Exchange Limited Jaipur Stock Exchange Limited Bombay Stock Exchange Limited | |
| | | | Number of Shares | % of Total Issued Capital |
| 10. | Issued Capital | : | 13020900 | 100 |
| 11. | Listed Capital (As per company records) | : | 13020900 | 100 |
| 12. | Held in dematerialised form in NSDL | : | 5308200 | 40.77 |
| 13. | Held in dematerialised form in CDSL | : | 2896850 | 22.24 |
| 14. | Physical | : | 4815850 | 36.99 |

Astik Tripathi & Associates

Company Secretaries

15. **Total No. of Shares (12+13+14) : 13020900 100**

16. Reasons for differences if any, between (10 & 11), (10 &15), (11 & 15) : N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table Below:

| Particulars*** | No of Shares | | Applied/ Not Applied for Listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NDSL | In-Principle Approval Pending for SE (Specify Names) |
|----------------|--------------|-------|----------------------------------|--|---------------------------|---------------------------|--|
| | Before | After | | | | | |
| - | - | - | - | - | - | - | - |

*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Member is updated : Yes

19. Reference of previous quarter with regards to excess Dematerialization shares, if any : Nil

20. Has the company resolved the Matter mentioned in point no. 19 above in the Current quarter? If not, reason why? : N.A.



21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | 0 | 0 | N.A. |
| Pending for more than 21 Days | 0 | 0 | N.A. |

Astik Tripathi & Associates Company Secretaries

22. Name of the Compliance Officer of the Company : Megha Bansal
Company Secretary
M. No. : A36741
Tel No: 011-23582393
Address: 209, Bhanot Plaza - II, 3 D.B.
Gupta Road, New Delhi-110 055
Email: Sunshinecapital95@gmail.com
23. Name, Telephone No. : Astik Tripathi & Associates
Regn. No. of the Secretarial Auditor CP. No. : 10384
58D, IA Block, Ashok Vihar
Phase-1, Delhi-110052.
Email: tripathiaстик@gmail.com
Mobile No.: 9811925514
24. Appointment of Common Agency For shares registry for shares registry work, if yes (name & address) : Skyline Financial Services Pvt. Ltd.
D-153/A, 1st Floor, Okhla Industrial Area,
Phase-I, New Delhi-110020.
Email: viren@skylinerta.com
25. Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE,) : NIL

**For Astik Tripathi & Associates
(Company Secretaries)**

**Astik Mani Tripathi
(Proprietor)
C.P. No.: 10384**

**Date: 19.07.2016
Place: New Delhi**